








ABLE LOAN CHECKLIST



REQUIRED FINANCIAL DOCUMENTS FOR NONPROFITS

	Based on Loan Size		
	Up to \$10K	Up to \$25K	Up to \$100K
Form 990	1 year	1 year	2 years
Roster and Contact Information for Board Members	X	X	X
Actual Cash Flow YTD 	X	X	X
Financial Projections (12 months) 	X	X	X
Business Bank Statements	3 months	12 months	24 months
Balance Sheet or Financial Statements 	<i>Not required</i>	X	X
Current Year's Budget 	<i>Not required</i>	X	X

 * Items with optional template available on our website
 MiamiOpenforBusiness.org/low-interest-loan
 Questions? Text 786 297 8166