**AM I ELIGIBLE?**

- 2 or more small businesses or nonprofits
- Miami-Dade County-based organization
- Owned by person(s) who is Black, Latino, Middle Eastern, Native/Indigenous, refugee, LGBTQ+, veteran, or disabled
- In operation at least 2 years
- Not based in a ‘sin’ industry

**INTERESTED IN FINANCING...**

- Purchase of a commercial property
- Property is in eligible Miami-Dade community (see map)
- Property will be small business owner-occupied (i.e. not investor)
- Can pay pre-closing costs out of pocket (inspection, appraisal, etc.)

**APPLICATION NARRATIVE**

- Overview of collaborative
- Overview of property
- Overview of financials

**PROJECT DETAILS**

- Project timeline
- Project budget – must use official CREO template*

**FINANCIAL DOCUMENTATION**

- 2 years of tax returns for all owners (Form 990 for nonprofits)
- Annual operating budget* for all owners
- Income or P&L statement* for all owners
- Pro forma financials* for property
- If available: mortgage pre-qualification and/or purchase agreement

**ORG DOCUMENTATION**

- Resume for lead of all owners
- Business or strategic plan for lead org
- Draft operating agreement describing business terms

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* Items with template available on our website

MiamiOpenforBusiness.org/collective-real-estate-ownership

Questions? Email openforbusiness@miamifoundation.org